UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

OLD LADDER LITIGATION CO. LLC, as Liquidation Designee on behalf of the Liquidation Trust,

Plaintiff,

v.

Case No. 08 CV 0876 (RMB) (THK)

INVESTCORP BANK B.S.C., et al.,

Defendants.

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Bruce D. Angiolillo of the law firm of Simpson
Thacher & Bartlett LLP hereby appears as counsel for defendants **Dennis G. Heiner** and **Peter**R. O'Coin in this action and requests that all subsequent papers be served upon this firm at the address indicated below.

Dated:

April 24, 2008

New York, New York

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